

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

(Jointly Administered)

**INFORMATIVE MOTION OF FINANCIAL OVERSIGHT AND MANAGEMENT
BOARD REGARDING CORRESPONDENCES RECEIVED BY THE COURT**

To the Honorable United States District Judge Laura Taylor Swain:

As noted at the December 19, 2018 hearing by counsel to the Financial Oversight and Management Board for Puerto Rico, as the representative of the Puerto Rico Sales Tax Financing Corporation, pursuant to section 315(b) of the *Puerto Rico Oversight, Management, and Economic Stability Act*, codified at 48 U.S.C. §§ 2101-2241, attached hereto as Exhibit A is a summary chart of the correspondences received by the Court between August 1, 2018 to December 26, 2018.

¹ The Debtors in these Title III Cases, along with each Debtor's respective title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

Dated: January 4, 2019
New York, NY

Respectfully submitted,

/s/ Martin J. Bienenstock

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Exhibit A

Summary of Correspondences Received by the Court Between
Aug. 1, 2018 – Dec. 26, 2018

Total Correspondences Filed on Docket: 322 (of which, 8 are duplicates)

- The 322 letters can be found in 8 separate “Notices of Correspondence” filed by the Court on the main docket [ECF Nos. 3859, 4033, 4348, 4438, 4460, 4494, 4567, 4576]²

Correspondences by Subject Matter:

A. Correspondences Addressing Settlement Agreement

Form Letters See <u>Schedule 1</u> attached hereto for list of correspondences.	Number of Correspondences: 233 (of which, 8 are duplicates) <ul style="list-style-type: none">• 4 anonymously submitted <p>Summary:</p> <ul style="list-style-type: none">• Generally urge the Court to “reject the agreement between Cofina bondholders and the Financial Oversight and Management Board.”• Claims that the “agreement” will (a) “drag Puerto Rico into another economic crisis, due to the imposition of more austerity measures, cuts in public services and pension, and would lead to a new debt default” and (b) “succumb the Puerto Rican people to 40 years of further austerity measures to pay a debt the US Government refuses to audit.”• Generally state that the sender “stand[s] with the Puerto Rican people” against the “agreement” or simply urge the Court to reject the “agreement.”• Many letters do not indicate whether the sender is a COFINA creditor.
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² Two (2) letters from ECF No. 3859 are omitted from this summary because they are dated before August 1, 2018.

<p>Objections to Settlement of Commonwealth-COFINA Dispute</p> <p>See <u>Schedule 2</u> attached hereto for list of correspondences.</p>	<p>Number of Correspondences: 14</p> <ul style="list-style-type: none">• 1 GO Bondholder <p>Summary:</p> <ul style="list-style-type: none">• Letters that, for various reasons, object to the Commonwealth-COFINA Dispute settlement:<ul style="list-style-type: none">○ GO Bondholder:<ul style="list-style-type: none">▪ GO Bonds were “supposed to be as safe as the faith [sender’s father] had in this country.”▪ The Court should consider the “small investor.”○ COFINA should not benefit from funds when retired teachers are trying to survive.○ US taxpayers are bailing out Puerto Rico. The outcome of the COFINA restructuring casts doubt on all priority-lien revenue bonds commonly issued by states and local governments.○ The Oversight Board are self-appointed members who put the Island into a partially illegal debt for personal and corporate profiteering.○ Approving the settlement would validate the “dubious vehicle” of COFINA “designed specifically to evade the constitutional debt limit and balanced budget requirements of the Puerto Rico constitution.”○ Bondholders “should not have to watch as an outcome is manipulated so as to deny us due process. What is going on should not be allowed to take place.”• One letter asks why the funds held at BNYM are covered under the settlement agreement, and why the funds cannot be “distributed as pre agreement.”
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B. Correspondences Addressing COFINA Plan of Adjustment

Objections to COFINA Plan See <u>Schedule 3</u> attached hereto for list of correspondences.	Number of Correspondences: 3 Summary: <ul style="list-style-type: none">• Letters, for various reasons, objecting to the COFINA Plan:<ul style="list-style-type: none">○ “I do not agree with the approval of the COFINA plan of adjustment.” (translation)○ If the “agreement recently reached by the Puerto Rico government and the creditors of Cofina” is approved, Puerto Rico will file another bankruptcy “because we [cannot afford] those payments.”○ “The people of Puerto Rico deserve better than this terrible plan.”• Letters do not indicate whether the sender is a COFINA creditor.
Junior COFINA Bondholders See <u>Schedule 4</u> attached hereto for list of correspondences.	Number of Correspondences: 47 <ul style="list-style-type: none">• 2 anonymously submitted• 3 individuals submitted multiple letters Summary: <ul style="list-style-type: none">• Letters from Junior COFINA Bondholders objecting to or commenting on the difference in treatment between Senior COFINA Bondholders and Junior COFINA Bondholders, generally noting that:<ul style="list-style-type: none">○ There has been no default on the Junior COFINA Bonds.○ The parties negotiating the COFINA Plan represent pension funds, bond funds, which manage various Puerto Rico bonds, including GO bonds, and do not

	<p>represent retail investors.</p> <ul style="list-style-type: none">○ COFINA is the only solvent government entity on the Island because funds are dedicated to pay both Senior and Junior COFINA Bonds and are not available to the government.○ COFINA Senior and Junior Bonds are sufficiently secured by a statutory lien on pledged sales tax revenues without any recourse to other assets.○ COFINA has not provided recent audited financial statements to show that it is insolvent.
Amicus Letter – COFINA Plan See <u>Schedule 5</u> attached hereto for list of correspondences.	<p>Number of Correspondences: 1</p> <p>Summary:</p> <ul style="list-style-type: none">● Letter from non-profit entity (Espacios Abiertos), attaching materials co-authored by Joseph Stiglitz relating to Puerto Rico's economic condition for the court to consider in confirming the COFINA plan of adjustment.● <i>Disaster Capitalism Comes to Puerto Rico</i>, by Martin Guzman, Joseph E. Stiglitz:<ul style="list-style-type: none">○ The terms of COFINA's restructuring do not provide enough relief for Puerto Rico to be able to achieve future growth.○ Puerto Rico's annual debt payments would increase from \$420 million in FY2019 to almost \$1 billion in FY2041.○ The fiscal plan is flawed. It is based on new growth projections that assume that Hurricane Maria provided a net positive shock to Puerto Rico.○ As long as the money needed for investments is going to pay bondholders, sustained growth is impossible.● <i>An Analysis of Puerto Rico's Debt Relief Needs to Restore Debt Sustainability</i>, by Pablo A. Gluzmann, Martin M. Guzman, Joseph E. Stiglitz:

	<ul style="list-style-type: none">○ To obtain the necessary reduction in Puerto Rico's debt to restore debt sustainability, there will need to be a full cancellation of interest payments that are scheduled not to be repaid in the fiscal plan, plus a face value reduction between 45 to 65 percent of current debt of \$51.9 billion.○ Under assumptions of the fiscal plan and other more realistic scenarios, and dismissing unjustifiably optimistic positive assumed effects of structural reforms on GNP growth for 2017-2026, there will need to be a full cancellation of interest payments not scheduled for repayment in the fiscal plan plus a face value reduction between 50 to 80 percent of current debt of \$51.9 billion.○ To deal with the uncertainty that will underlie the implementation of the fiscal plan and debt restructuring, the restructuring process could include GNP linked bonds that align debt payments with PR's capacity to pay. These bonds improve the sustainability of the restructured debt and align the incentives of the debt and the creditors such that the creditors would also benefit from a stronger recovery.
Letter in Support of Plan See <u>Schedule 6</u> attached hereto for list of correspondences.	Number of Correspondences: 1 Summary: <ul style="list-style-type: none">● Individual holding Junior COFINA Bonds and GO Bonds supporting the COFINA Plan, but commenting on the terms of the new COFINA Bonds.● “In a situation where the pie of funds available for distribution is shrinking the fact that all parties have some grievances/concerns is a testament to the plan’s fairness.”● Suggests that incremental Zero Coupon/Capital Appreciation Bond Maturity Dates are added between the years of 2043 and 2058 because retirees, who depend on the bonds for income, will have to wait 15 years between the maturity of the last coupon bond in 2043 and the capital appreciation bond in 2056.

C. Miscellaneous Correspondences

Retail Investors See <u>Schedule 7</u> attached hereto for list of correspondences.	Number of Correspondences: 2 Summary: <ul style="list-style-type: none">Letters from holders of unspecified Puerto Rico bonds urging the court to generally consider retail investors."[I]f your decisions/rulings end up protecting only the institutional funds, it could severely hurt the smaller investors. In addition, it could damage confidence in Municipal Bonds . . . It may even discourage small to medium sized funds from investing in Municipal Bonds, going forward.""This is money that we worked hard to accumulate and need to be reimbursed according to the bond contract."
Miscellaneous See <u>Schedule 8</u> attached hereto for list of correspondences.	Number of Correspondences: 21 (of which, 2 are duplicates) Summary: <ul style="list-style-type: none">Letters do not relate to the settlement of the Commonwealth-COFINA Dispute or the COFINA Plan of Adjustment.Topics covered include:<ul style="list-style-type: none">GO Bonds are "guaranteed seniority under the Puerto Rico Constitution" and should be "paid first and foremost ahead of any other Puerto Rico Government expenditures."Municipal bond investors believe Puerto Rico is corrupt, unwilling to pay its debt and its intent is to cheat bondholders. Puerto Rico bondholders must not be forced to bear the brunt of government fraud and deceit.Puerto Ricans cannot live with this terrible debt. Retirees need their retirement to

	<p>survive.</p> <ul style="list-style-type: none">○ It is unfair that retired teachers must find work to survive because of poor management of retirement funds by inept politicians. Teacher salaries and retirement should not be affected.○ Sender will be bankrupt if the government continues to cut his benefits.○ Austerity during a depression makes our debt problem worse.○ Payment of funds to COFINA is in violation of democracy. We demand justice.● One letter is a response to an omnibus claim objection filed against sender's proof of claim.
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Schedule 1

Form Letters (sorted by Last Name)

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
1	4460	12/13/2018	12/13/2018	Acevedo	Juan
2	4494	12/18/2018	12/16/2018	Ackoff Ortega	Susan
3	4567	12/26/2018	12/21/2018	Agosto Rose	Rebeca
4	4494	12/18/2018	12/17/2018	Aleman	Marina
5	4494	12/18/2018	12/17/2018	Aleman	Marina
6	4567	12/26/2018	12/21/2018	Alexis Rodriguez	Luis
7	4567	12/26/2018	12/21/2018	Alicea	Robert
8	4460	12/13/2018	12/12/2018	Almedina	Eugenio
9	4567	12/26/2018	12/20/2018	Alvarez	Nelson
10	4567	12/26/2018	12/21/2018	Amaral Figueroa	Marta
11	4460	12/13/2018	12/12/2018	Anonymous	
12	4494	12/18/2018	12/16/2018	Anonymous	
13	4576	12/27/2018	12/21/2018	Anonymous	
14	4576	12/27/2018	12/21/2018	Anonymous	
15	4567	12/26/2018	12/21/2018	Antonia Ordonez	Maria
16	4567	12/26/2018	12/21/2018	Aponte	Claudia
17	4567	12/26/2018	12/21/2018	Arce	Yulissa
18	4567	12/26/2018	12/21/2018	Ball	Aida
19	4567	12/26/2018	12/21/2018	Berrios Davila	Angel
20	4494	12/18/2018	12/13/2018	Brana	Zoraida
21	4576	12/27/2018	12/22/2018	Bruno	Nicole
22	4567	12/26/2018	12/19/2018	Burgos Santiago	Wilfredo
23	4494	12/18/2018	12/13/2018	Caban	Carissa
24	4567	12/26/2018	12/18/2018	Cabanillas	Francisco
25	4567	12/26/2018	12/21/2018	Calderon Alvarez	Natalia

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
26	4576	12/27/2018	12/22/2018	Camacho	Zaida
27	4494	12/18/2018	12/17/2018	Candelaria	Cindy
28	4576	12/27/2018	12/21/2018	Cardona	Nyra
29	4567	12/26/2018	12/21/2018	Carlos Cotto Soto	Juan
30	4576	12/27/2018	12/22/2018	Carrasquillo	Lucy
31	4567	12/26/2018	12/21/2018	Carrasquillo	Marilu
32	4494	12/18/2018	12/13/2018	Celeste Suarez	Luz
33	4576	12/27/2018	12/25/2018	Clemente	Mara
34	4576	12/27/2018	12/25/2018	Clemente	Mara
35	4567	12/26/2018	12/21/2018	Collazo	Rosa
36	4460	12/13/2018	12/13/2018	Colon	Ruben
37	4567	12/26/2018	12/21/2018	Conde	Pedro
38	4567	12/26/2018	12/21/2018	Conty	Myrna
39	4494	12/18/2018	12/13/2018	Corby	Alexander
40	4494	12/18/2018	12/13/2018	Cotto Morales	Liliana
41	4576	12/27/2018	12/21/2018	Crespo	Angel
42	4567	12/26/2018	12/21/2018	Crespo	Kathleen
43	4567	12/26/2018	12/21/2018	Crespo-Kebler	Elizabeth
44	4494	12/18/2018	12/18/2018	Cruz	Arleen
45	4567	12/26/2018	12/21/2018	Cruz	Maria
46	4576	12/27/2018	12/21/2018	Cruz	Yarina E.
47	4576	12/27/2018	12/22/2018	Cruz Cruz	Dayra
48	4567	12/26/2018	12/21/2018	Cruz Elias	Salvador de le
49	4567	12/26/2018	12/21/2018	Cruz Feliciano	Hector
50	4460	12/13/2018	12/12/2018	Cruz Quiles	Reyner
51	4567	12/26/2018	12/19/2018	Cruz Urbina	Xavier
52	4460	12/13/2018	12/13/2018	Cruz-Torres	Elisa
53	4567	12/26/2018	12/21/2018	Cuadrado Soto	Luz

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
54	4567	12/26/2018	12/21/2018	De Jesus	Benito
55	4567	12/26/2018	12/21/2018	De Jesus	Benito
56	4567	12/26/2018	12/21/2018	De Jesus	David
57	4567	12/26/2018	12/21/2018	De Los Santos	Sylvia
58	4567	12/26/2018	12/20/2018	De Mar Reyes	Olga
59	4576	12/27/2018	12/21/2018	del Mar Irizarry	Maria
60	4494	12/18/2018	12/13/2018	Diaz	Nelson
61	4567	12/26/2018	12/21/2018	Diaz Febo	Luz
62	4567	12/26/2018	12/21/2018	Elias	Ivan
63	4576	12/27/2018	12/25/2018	Elias	Rafael
64	4567	12/26/2018	12/21/2018	Elsa Fernandez	Marta
65	4494	12/18/2018	12/14/2018	Emanuelli	Christine
66	4494	12/18/2018	12/15/2018	Falu	Georgina
67	4567	12/26/2018	12/20/2018	Feliciano	Nereida
68	4567	12/26/2018	12/21/2018	Feliciano Robles	Sonia
69	4567	12/26/2018	12/21/2018	Fernandez	Gradissa
70	4567	12/26/2018	12/21/2018	Fernandez	Margarita
71	4494	12/18/2018	12/14/2018	Fracheshi	Jose
72	4576	12/27/2018	12/22/2018	Franqui	Sonita
73	4576	12/27/2018	12/22/2018	Frontera	Rene
74	4567	12/26/2018	12/21/2018	Fuentes	Marinilda
75	4567	12/26/2018	12/19/2018	Fuentes Negron	Rafael
76	4576	12/27/2018	12/21/2018	Gamaliel	Aaron
77	4494	12/18/2018	12/14/2018	Garcia	Gilda
78	4567	12/26/2018	12/21/2018	Garcia Fonteboa	Manuel
79	4567	12/26/2018	12/21/2018	Garcia Soto	Jovanna
80	4494	12/18/2018	12/13/2018	Garriga-Lopez	Adriana
81	4576	12/27/2018	12/22/2018	Gonzalez	German

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
82	4576	12/27/2018	12/22/2018	Gonzalez	Gilberto
83	4576	12/27/2018	12/22/2018	Gonzalez	Saul
84	4567	12/26/2018	12/21/2018	Gonzalez Rivera	Carmen
85	4576	12/27/2018	12/24/2018	Guzman	Carlos M.
86	4567	12/26/2018	12/19/2018	Guzman	Maria de L.
87	4567	12/26/2018	12/21/2018	Haland	Olga
88	4494	12/18/2018	12/15/2018	Hernandez	Nelson
89	4567	12/26/2018	12/19/2018	Homar	Susan
90	4567	12/26/2018	12/20/2018	Jijon Aguirre	Marlon
91	4567	12/26/2018	12/21/2018	Jimenez Mendez	Maribel
92	4567	12/26/2018	12/21/2018	Jimenez Sanchez	Karina
93	4567	12/26/2018	12/20/2018	Jimenez Sanchez	Norma
94	4576	12/27/2018	12/22/2018	Jones	Jennifer
95	4576	12/27/2018	12/22/2018	Juliana Torres-Rodriguez	Laura
96	4567	12/26/2018	12/19/2018	Keating	Giselle
97	4576	12/27/2018	12/22/2018	Lillo	Javier
98	4576	12/27/2018	12/21/2018	Llenin Figueroa	Beatriz
99	4567	12/26/2018	12/20/2018	Lopez	Arlene
100	4494	12/18/2018	12/16/2018	Lopez	Damaris
101	4567	12/26/2018	12/21/2018	Lopez	Irvis M.
102	4494	12/18/2018	12/16/2018	Lopez	Sandra
103	4576	12/27/2018	12/22/2018	Lopez Fuentes	Agustin
104	4576	12/27/2018	12/22/2018	Lopez Fuentes	Alejandro
105	4460	12/13/2018	12/12/2018	Lorenzo	
106	4494	12/18/2018	12/14/2018	Luciano	Adolfo
107	4567	12/26/2018	12/19/2018	Lugo Jr.	Benjamin
108	4567	12/26/2018	12/21/2018	Lugo Jr.	Benjamin
109	4576	12/27/2018	12/22/2018	Luis Medina	Jose

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
110	4567	12/26/2018	12/21/2018	Luisa Marquez	Rosa
111	4567	12/26/2018	12/21/2018	Malave	Monserrate
112	4567	12/26/2018	12/21/2018	Maldonado	Jose
113	4494	12/18/2018	12/15/2018	Malley Campos	Ginna
114	4567	12/26/2018	12/21/2018	Malley Campos	Ginna
115	4576	12/27/2018	12/22/2018	Maria	Flor
116	4494	12/18/2018	12/16/2018	Marie Smith	Donna
117	4567	12/26/2018	12/21/2018	Maritza Ortega	Mara
118	4576	12/27/2018	12/26/2018	Martinez	Bianca
119	4567	12/26/2018	12/21/2018	Martinez Taverso	Marcos
120	4576	12/27/2018	12/22/2018	Matos	Jose
121	4567	12/26/2018	12/21/2018	Matos Vazquez	Nancy
122	4567	12/26/2018	12/21/2018	Mattei Colon	Vivien
123	4576	12/27/2018	12/26/2018	Mejia	Lilah
124	4567	12/26/2018	12/21/2018	Melendez	Michelle
125	4567	12/26/2018	12/21/2018	Melendez	Nitza
126	4567	12/26/2018	12/21/2018	Mercedes	Maria
127	4576	12/27/2018	12/21/2018	Miguel Ortiz	Cruz
128	4567	12/26/2018	12/18/2018	Molina-Dapena	Jose
129	4567	12/26/2018	12/21/2018	Monserrate	Carlos
130	4567	12/26/2018	12/21/2018	Morales	Irma
131	4576	12/27/2018	12/21/2018	Morales	Marisol
132	4567	12/26/2018	12/21/2018	Morales	Mirka
133	4567	12/26/2018	12/21/2018	Morales	Otilo
134	4567	12/26/2018	12/21/2018	Muller Ofarrill	Adryanna
135	4494	12/18/2018	12/14/2018	NaraBemi	Jeshanah
136	4576	12/27/2018	12/22/2018	Navedo	Manuel
137	4576	12/27/2018	12/21/2018	Negron	Milca

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
138	4567	12/26/2018	12/21/2018	Negron	Walter
139	4576	12/27/2018	12/21/2018	Nieves	Esteban
140	4567	12/26/2018	12/21/2018	Nogales Molinelli	Mariana
141	4567	12/26/2018	12/21/2018	Olivencia	Ramon
142	4567	12/26/2018	12/21/2018	Ortiz	Isaias
143	4567	12/26/2018	12/19/2018	Ortiz	Maru
144	4576	12/27/2018	12/22/2018	Ortiz Ruiz	Heriberto
145	4567	12/26/2018	12/21/2018	Otero	Evelyn
146	4567	12/26/2018	12/21/2018	Otero	Nilsa
147	4567	12/26/2018	12/19/2018	Otero	Rafael
148	4460	12/13/2018	12/12/2018	Padro	Tania
149	4576	12/27/2018	12/22/2018	Padro	Tania
150	4576	12/27/2018	12/22/2018	Pagan	Frank
151	4567	12/26/2018	12/21/2018	Pagan	Mildred
152	4567	12/26/2018	12/21/2018	Pagan	Odniel
153	4494	12/18/2018	12/13/2018	Pena	Thomas
154	4576	12/27/2018	12/23/2018	Perales	Iris
155	4576	12/27/2018	12/24/2018	Perez	Debbie
156	4567	12/26/2018	12/21/2018	Pierre Vega Diaz	Jean
157	4348	11/20/2018	11/16/2018	Prados-Rodriguez	Eva
158	4567	12/26/2018	12/20/2018	Prieto	Jose
159	4494	12/18/2018	12/14/2018	Puerto Ricans in Action	
160	4576	12/27/2018	12/21/2018	Quinones	Martha
161	4567	12/26/2018	12/21/2018	Quinones Medina	Osvaldo
162	4567	12/26/2018	12/21/2018	Ramirez	Joyce
163	4567	12/26/2018	12/21/2018	Ramos Rios	Robert
164	4460	12/13/2018	12/12/2018	Raul Saez	Luis
165	4567	12/26/2018	12/18/2018	Reyes	Pedro

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
166	4567	12/26/2018	12/19/2018	Ribo	John
167	4567	12/26/2018	12/21/2018	Rios	Jose R.
168	4567	12/26/2018	12/19/2018	Rios Cabanillas	Monica
169	4567	12/26/2018	12/21/2018	Rivera	Ines
170	4567	12/26/2018	12/21/2018	Rivera	Jesus
171	4576	12/27/2018	12/23/2018	Rivera	Jomar
172	4576	12/27/2018	12/22/2018	Rivera	Jorge
173	4567	12/26/2018	12/19/2018	Rivera	Omayra
174	4576	12/27/2018	12/22/2018	Rivera	Vivianette
175	4567	12/26/2018	12/21/2018	Rivera Rosa	Yadira
176	4576	12/27/2018	12/22/2018	Rodriguez	Elvin
177	4567	12/26/2018	12/21/2018	Rodriguez	Gloria
178	4494	12/18/2018	12/16/2018	Rodriguez	Helga
179	4567	12/26/2018	12/21/2018	Rodriguez	Iran
180	4494	12/18/2018	12/13/2018	Rodriguez	Norma
181	4567	12/26/2018	12/21/2018	Rodriguez	Wil
182	4576	12/27/2018	12/21/2018	Rodriguez Diaz	Felicita
183	4567	12/26/2018	12/21/2018	Rodriguez-Fernandez	Gabriel A.
184	4567	12/26/2018	12/21/2018	Rodriguez-Rosario	Isabel
185	4567	12/26/2018	12/21/2018	Roldan	Jaeson
186	4576	12/27/2018	12/23/2018	Roldan-Flores	Alfredo
187	4567	12/26/2018	12/21/2018	Rosa	Alessandra
188	4567	12/26/2018	12/21/2018	Rosado Martinez	Carlos F.
189	4576	12/27/2018	12/21/2018	Rose	Amelia
190	4567	12/26/2018	12/21/2018	Ruiz	Elisa
191	4567	12/26/2018	12/20/2018	Ruiz	Michelle
192	4567	12/26/2018	12/21/2018	Ruiz-Irizarry	Mabel
193	4576	12/27/2018	12/22/2018	Sanchez	Peter

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
194	4567	12/26/2018	12/21/2018	Santana	Deborah
195	4567	12/26/2018	12/21/2018	Santiago	Eugenio
196	4567	12/26/2018	12/21/2018	Santiago	Jerry
197	4576	12/27/2018	12/21/2018	Santiago	Julio
198	4567	12/26/2018	12/21/2018	Santiago	Magaly
199	4576	12/27/2018	12/21/2018	Santiago	Ricardo
200	4576	12/27/2018	12/21/2018	Santiago	Waldemar
201	4576	12/27/2018	12/21/2018	Santiago-Fernandez	Myrtha
202	4567	12/26/2018	12/21/2018	Santos	Sergio
203	4567	12/26/2018	12/20/2018	Santos Torres	Awilda
204	4567	12/26/2018	12/21/2018	Seale-Collazo	James
205	4494	12/18/2018	12/17/2018	Smith Torres	Javier
206	4494	12/18/2018	12/16/2018	Soto	Aileen
207	4576	12/27/2018	12/22/2018	Soto	Aileen
208	4576	12/27/2018	12/22/2018	Soto	Aileen
209	4567	12/26/2018	12/20/2018	Soto	Linda
210	4567	12/26/2018	12/20/2018	Soto	Omar
211	4567	12/26/2018	12/19/2018	Soto Lopez	Jacob
212	4567	12/26/2018	12/21/2018	Soto Martinez	Christopher
213	4494	12/18/2018	12/15/2018	Tiangco	Juana
214	4494	12/18/2018	12/14/2018	Timoney	Adriana
215	4567	12/26/2018	12/20/2018	Toldeo	Delia
216	4494	12/18/2018	12/14/2018	Torres	Edwin
217	4460	12/13/2018	12/12/2018	Torres-Lopez	Maria J.
218	4567	12/26/2018	12/21/2018	Trigo Tio	Patrica
219	4576	12/27/2018	12/22/2018	Troche	Madeline
220	4567	12/26/2018	12/21/2018	Valentin	Martiza
221	4567	12/26/2018	12/19/2018	Vargas	Grace

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
222	4567	12/26/2018	12/21/2018	Vega Diaz	Jean
223	4567	12/26/2018	12/21/2018	Vega Diaz	Jean G.
224	4567	12/26/2018	12/21/2018	Vega Lopez	Carlos
225	4576	12/27/2018	12/25/2018	Velez	Mayra
226	4567	12/26/2018	12/21/2018	Victoria Cruz	Maria
227	4576	12/27/2018	12/21/2018	Vivoni	Edric
228	4567	12/26/2018	12/21/2018	Walle Rosado	Tayra
229	4494	12/18/2018	12/13/2018	Winkis	Anita
230	4567	12/26/2018	12/21/2018	Yudkin	Anita
231	4567	12/26/2018	12/21/2018	Zambrana Ortiz	Nellie
232	4567	12/26/2018	12/21/2018	Zambrana Ortiz	Nellie
233	4567	12/26/2018	12/21/2018	Zayas	Lisa

Schedule 2

Objections to Settlement of Commonwealth-COFINA Dispute (sorted by Last Name)

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
1	3859	9/5/2018	8/15/2018	Abbott	Luis
2	4438	12/10/2018	11/16/2018	Balwada	Seema
3	4348	11/20/2018	11/12/2018	Gallardo	Miriam
4	4460	12/13/2018	12/13/2018	Hidalgo	Michelle
5	4567	12/26/2018	12/19/2018	Inserni	Frank
6	4567	12/26/2018	12/20/2018	Knadle	Travis
7	3859	9/5/2018	8/7/2018	Mangiaracina	Stephen
8	3859	9/5/2018	8/10/2018	Mangiaracina	Stephen
9	4567	12/26/2018	12/20/2018	Martin	David
10	4348	11/20/2018	11/12/2018	Rodriguez	Norma
11	4494	12/18/2018	12/16/2018	Rodriguez	Vivian
12	4460	12/13/2018	12/12/2018	Rodriguez	Wil
13	4460	12/13/2018	12/13/2018	Schmidt	Jorge
14	4460	12/13/2018	12/7/2018	Stockman	William

Schedule 3

Objections to COFINA Plan (sorted by Last Name)

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
1	4494	12/18/2018	12/16/2018	Arons	Elenor
2	4348	11/20/2018	11/12/2018	Rivera Barrios	Abraham
3	4348	11/20/2018	11/12/2018	Rodriguez	Camaro

Schedule 4

Junior COFINA Bondholders (sorted by Last Name)

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
1	3859	9/5/2018	8/8/2018	Abbott	Luis
2	3859	9/5/2018	8/31/2018	Abbott	Luis
3	4033	10/9/2018	10/4/2018	Abbott	Luis
4	4438	12/10/2018	12/4/2018	Ackerman	Robert
5	4460	12/13/2018	12/10/2018	Anonymous	
6	4460	12/13/2018	12/12/2018	Anonymous	
7	3859	9/5/2018	8/27/2018	Balwada	Seema
8	3859	9/5/2018	9/4/2018	Balwada	Seema
9	4033	10/9/2018	9/6/2018	Balwada	Seema
10	4033	10/9/2018	10/5/2018	Balwada	Seema
11	4348	11/20/2018	10/29/2018	Balwada	Seema
12	4494	12/18/2018	12/13/2018	Brockoff	David
13	4460	12/13/2018	12/10/2018	Caraviello	Armand
14	4460	12/13/2018	12/11/2018	Day	Clifford
15	4460	12/13/2018	12/12/2018	DiMarco	John
16	3859	9/5/2018	8/28/2018	Elliot	Mark
17	4460	12/13/2018	12/7/2018	Erickson	James & Elizabeth
18	4438	12/10/2018	12/4/2018	Feldman	Martin & Marilyn
19	4348	11/20/2018	10/19/2018	Finder	Seymour
20	4576	12/27/2018	12/24/2018	Fischer	Alex
21	4438	12/10/2018	12/4/2018	Girton	Jack
22	4438	12/10/2018	12/5/2018	Hayes	Craig
23	4438	12/10/2018	12/4/2018	Hollrah	Larry
24	4438	12/10/2018	12/4/2018	Jacobs	Adam

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
25	4460	12/13/2018	12/7/2018	Katz	Alan
26	4438	12/10/2018	12/4/2018	Kenna	Larry
27	3859	9/5/2018	8/15/2018	Mangiaracina	Stephen
28	4033	10/9/2018	9/20/2018	Mangiaracina	Stephen
29	4033	10/9/2018	10/1/2018	Mangiaracina	Stephen
30	4033	10/9/2018	10/3/2018	Mangiaracina	Stephen
31	4348	11/20/2018	10/11/2018	Mangiaracina	Stephen
32	4438	12/10/2018	12/4/2018	Manley	
33	4348	11/20/2018	10/24/2018	Mercedes Navia	Maria J.
34	4438	12/10/2018	12/3/2018	Montanaro	Leopold
35	4576	12/27/2018	12/23/2018	Morales	Jose
36	4348	11/20/2018	10/22/2018	Paz Castellanos	Iliana
37	4460	12/13/2018	12/10/2018	Peterson	Mark
38	4438	12/10/2018	12/6/2018	Pokrass	Leslie
39	4438	12/10/2018	12/4/2018	Reed	Ron
40	4438	12/10/2018	12/4/2018	Reynolds	Jerry
41	4438	12/10/2018	12/5/2018	Roberts	Julian
42	4438	12/10/2018	12/4/2018	Streets	Mike
43	4460	12/13/2018	12/10/2018	Vessels	Stephen
44	4494	12/18/2018	12/13/2018	Volmar Swany	Teresa
45	4438	12/10/2018	12/6/2018	Walmsley	Jane
46	4348	11/20/2018	11/2/2018	Wright	Donna
47	4438	12/10/2018	12/4/2018	Zerah	Sion

Schedule 5

Amicus Letter – COFINA Plan

ECF No.	Filing Date	Correspondence Date	Last Name	First Name
4460	12/13/2018	12/10/2018	Blondet-Passalacqua	Cecille

Schedule 6

Supports Plan

ECF No.	Filing Date	Correspondence Date	Last Name	First Name
4348	11/20/2018	11/12/2018	Uribe	German

Schedule 7

Retail Investors (sorted by Last Name)

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
1	4460	12/13/2018	12/9/2018	Jones	Shannon
2	4460	12/13/2018	12/10/2018	Schacter	Kathy & Richard

Schedule 8

Miscellaneous (sorted by Last Name)

	ECF No.	Filing Date	Correspondence Date	Last Name	First Name
1	4567	12/26/2018	12/18/2018	Acevedo	Arturo
2	4460	12/13/2018	12/12/2018	Alicea	Carlos
3	4348	11/20/2018	10/12/2018	Balwada	Seema
4	4567	12/26/2018	12/18/2018	Barbosa	Benny
5	4567	12/26/2018	12/13/2018	Boyer	Doris
6	4576	12/27/2018	12/22/2018	Delamancha	Donquijote
7	4348	11/20/2018	11/12/2018	Echavarry	Cynthia
8	4348	11/20/2018	11/12/2018	Figarella Garcia	Frances
9	4438	12/10/2018	11/15/2018	Hernandez	Rocio
10	4576	12/27/2018	12/23/2018	Lopez	Arlene
11	4576	12/27/2018	12/23/2018	Lopez	Arlene
12	4348	11/20/2018	11/13/2018	Maldonado	Sai
13	4567	12/26/2018	12/20/2018	Medina	Minerva
14	4576	12/27/2018	12/26/2018	Mercado	Luis
15	4460	12/13/2018	12/11/2018	Peterson	Mark
16	4494	12/18/2018	12/14/2018	Peterson	Mark
17	4033	10/9/2018	9/12/2018	Schott	Robert
18	4348	11/20/2018	11/12/2018	Sepulveda	Jose
19	4348	11/20/2018	10/11/2018	Sumpter	Carlos
20	4567	12/26/2018	12/18/2018	Torres Serrano	Reinaldo
21	4576	12/27/2018	12/22/2018	Velez	Sandra